

Addendum to Engagement Agreement for Residents of the State of Oregon

- A. EXAMINATION OF ACCOUNT. FFEF will provide the opportunity to Client to examine his/her account in FFEF's office during regular business hours. Furthermore, FFEF will deliver a legible copy of this contract, executed by FFEF and Client immediately after it is executed by Client.
- B. FFEF'S FEES/CHARGES. Client acknowledges and agrees to the rates charged by FFEF, which are an initial setup fee of twenty-five dollars (\$25.00) and a monthly charge of \_\_\_\_\_, not to exceed fifteen percent (15%) of the monthly payment amount actually received by or on behalf of Client.
- C. NO FEES OR CHARGES FOR DISCUSSIONS. FFEF does not charge any fee for any discussion that may or may not result in an agreement for services between FFEF and its clients.
- D. NOTICE TO CONSUMER: Do not sign this agreement before you read it. You must be given a copy of this agreement.

Dated this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_

*Wm. Richards Cluny*

\_\_\_\_\_  
Family Financial Education Foundation

BY: Wm. Richards Cluny

ITS: President

\_\_\_\_\_  
Client

\_\_\_\_\_  
Co-Client